OVERSTRAND MUNICIPALITY



Performance Agreement for the period

1 July 2025 - 30 June 2026

MUNICIPAL MANAGER

Performance agreement made and entered into by and between

The Overstrand Municipality and represented by Cllr Archie Klaas, the Executive Mayor (herein and after referred as Employer)

and

Dr Dean O'Neill, the Municipal Manager (herein and after referred as Employee) for the period 1 July 2025 to 30 June 2026.

Where as

- a. The Employer has entered into a contract of employment with the Employee in terms of section 57(1)(a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The Employer and the Employee are hereinafter referred as "the Parties";
- b. Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the Parties to conclude an annual performance agreement;
- c. The Parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Employee to a set of outcomes that will promote local government goals; and
- d. The Parties wish to ensure that there is compliance with Sections 57(4B) and 57(5) of the Systems Act.

INTERPRETATION 1.

- In this Agreement the followings terms will have the meaning ascribed 1.1 thereto:
 - "this Agreement" means the performance agreement 1.1.1 between the Employer and the employee and the Annexures thereto:
 - "the Executive Authority" means the Mayoral Committee of the Municipality constituted in terms of Section 55 of the Local Government: Municipal Structures Act 117 of 1998 ("the Structures Act") as represented by its chairperson, the **Executive Mayor**;
 - 1.1.3 "the Employee" means the Municipal Manager appointed in terms of Section 82 of the Structures Act;
 - 1.1.4 "the Employer" means Overstrand Municipality; and
 - 1.1.5 "the Parties" means the Employer and Employee.

Executive Mayor: ≽ MM:_

PURPOSE OF THIS AGREEMENT 2.

- To comply with the provisions of Section 57(1)(b),(4B) and (5) of the 2.1 Systems Act as well as the Contract of Employment entered into between the Parties:
- To specify objectives and targets established for the Employee and to 2.2 communicate to the Employee the Employer's expectations of the Employee's performance targets and accountabilities;
- To specify accountabilities as set out in the Performance Plan 2.3 (Annexure A);
- To monitor and measure performance against set targeted outputs 2.4 and outcomes:
- To establish a transparent and accountable working relationship; 2.5
- To appropriately reward the employee in accordance with section 11 2.6 of this agreement; and
- To give effect to the Employer's commitment to a performance-2.7 orientated relationship with the Employee in attaining improved service delivery.

3. COMMENCEMENT AND DURATION

- This Agreement will commence on 01 July 2025 and will remain in 3.1 force until 30 June 2026;
- This Agreement will terminate on the termination of the Employee's 3.2 contract of employment for any reason;
- If at any time during the validity of the agreement the work 3.3 environment alters to the extent that the contents of the agreement are no longer appropriate, the contents must by mutual agreement between the parties, immediately be revised; and
- Any significant amendments or deviations must take cognizance of the 3.4 requirements of sections 34 and 42 of the Municipal Systems Act and Regulation 4(5) of the Regulations.

PERFORMANCE OBJECTIVES 4.

- The Performance Plan (Annexure A) sets out -4.1
 - 4.1.1 The performance objectives and targets that must be met by the Employee;
 - The timeframes within which those performance objectives and 4.1.2 targets must be met; and

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- 4.1.3 The competencies (Annexure B definitions in terms of Regulation 21 of 17 January 2014) required to operate effectively as senior managers in the local government environment.
- 4.2 The performance objectives and targets reflected in Annexure A are set by the Employer in consultation with the Employee and based on the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the Employer, and shall include:
 - 4.2.1 Key objectives that describe the main tasks that need to be done:
 - 4.2.2 Key performance indicators that provide the details of the evidence that must be provided to show that a key objective has been achieved;
 - 4.2.3 Target dates that describe the timeframe in which the targets must be achieved; and
 - 4.2.4 Weightings showing the relative importance of the key objectives to each other.
- 4.3 The Personal Development Plan (Annexure C) sets out the Employee's personal development requirements in line with the objectives and targets of the Employer; and
- The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan.

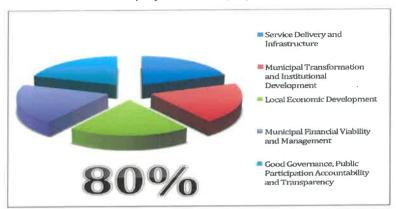
5. PERFORMANCE MANAGEMENT SYSTEM

- 5.1 The Employee agrees to participate in the performance management system that the Employer adopted for the employees of the Employer;
- 5.2 The Employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the employees and service providers to perform to the standards required;
- 5.3 The Employer must consult the Employee about the specific performance standards and targets that will be included in the performance management system applicable to the Employee;
- 5.4 The Employee undertakes to actively focus on the promotion and implementation of the key performance indicators (including special projects relevant to the employee's responsibilities) within the local government framework;
- 5.5 The criteria upon which the performance of the Employee shall be assessed shall consist of two components, Operational Performance

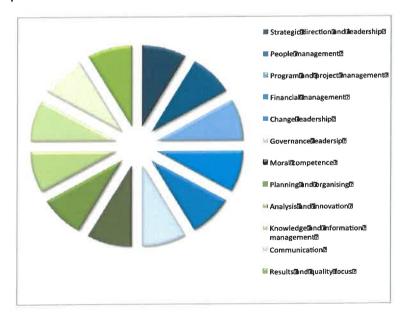
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and Competencies both of which shall be contained in the Performance Agreement;

5.6 The Employee's assessment will be based on his performance in terms of the outputs/outcomes (performance indicators) identified as per attached Performance Plan, which are linked to the KPAs, and will constitute 80% of the overall assessment result as per the weightings agreed to between the Employer and Employee:



5.7 The Competencies will make up the other 20% of the Employee's assessment score. The Competencies are spilt into two groups, leading competencies (indicated in blue on the graph below) that drive strategic intent and direction and core competencies (indicated in green on the graph below), which drive the execution of the leading competencies.



6. PERFORMANCE ASSESSMENT

- 6.1 The Performance Plan (Annexure A) to this Agreement sets out -
 - 6.1.1 The standards and procedures for evaluating the Employee's performance; and

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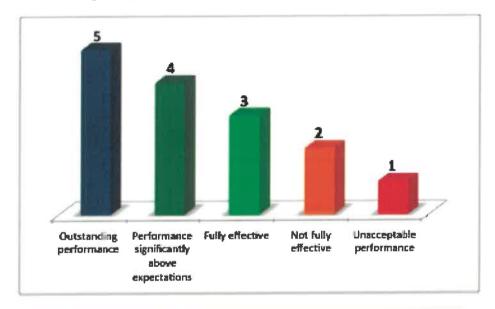
- 6.1.2 The intervals for the evaluation of the Employee's performance.
- 6.2 Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force;
- 6.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames;
- 6.4 The Employee's performance will be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan (IDP) as described in 6.6 6.13 below;
- 6.5 The Employee will submit quarterly performance reports (SDBIP) and a comprehensive annual performance report at the fourth evaluation at least one week prior to the performance assessment meetings to the Evaluation Panel Chairperson for distribution to the panel members for preparation purposes;
- 6.6 Assessment of the achievement of results as outlined in the performance plan:
 - 6.6.1 Each KPI or group of KPIs shall be assessed according to the extent to which the specified standards or performance targets have been met and with due regard to ad-hoc tasks that had to be performed under the KPI;
 - 6.6.2 A rating on the five-point scale described in 6.9 below shall be provided for each KPI or group of KPIs which will then be multiplied by the weighting to calculate the final score;
 - 6.6.3 The Employee will submit his self-evaluation to the Employer prior to the formal assessment;
 - 6.6.4 In the instance where the employee could not perform due to reasons outside the control of the employer and employee, the KPI will not be considered during the evaluation. The employee should provide sufficient evidence in such instances; and
 - 6.6.5 An overall score will be calculated based on the total of the individual scores calculated above.
- 6.7 Assessment of the Competencies:
 - 6.7.1 Each Competency will be assessed in terms of the descriptions provided (Annexure B) on a 360-degree basis during the mid-year and year-end reviews and will inform the final score awarded by the evaluation committee. 360 degree means that the employee's peers and managers reporting to him will assess his/her Competencies;

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- 6.7.2 A rating on the five-point scale described in 6.10 below shall be provided for each Competency which will then be multiplied by the weighting to calculate the final score; and
- An overall score will be calculated based on the total of the 6.7.3 individual scores calculated above.

Overall rating 6.8

- An overall rating is calculated by adding the overall scores as calculated in 6.6.5 and 6.7.3 above; and
- 6.8.2 Such overall rating represents the outcome of the performance appraisal.
- The assessment of the performance of the Employee will be based on 6.9 the following rating scale for KPIs:

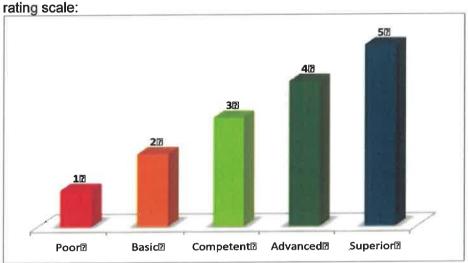


Terminology	Description
Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.
Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.
Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.
Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against

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Terminology	Description
	more than half the key performance criteria and indicators as specified in the PA and Performance Plan.
Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that they employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

6.10 The assessment of the competencies will be based on the following



Achievement Level	Description
Poor	Do not apply the basic concepts and methods to proof a basic understanding of local government operations and requires extensive supervision and development interventions.
Basic	Applies basic concepts, methods, and understanding of local government operations, but requires supervision and development intervention.
Competent	Develops and applies more progressive concepts, methods and understanding. Plans and guides the work of others and executes progressive analysis.
Advanced	Develops and applies complex concepts, methods and understanding. Effectively directs and leads a group and executes in-depth analysis.
Superior	Has a comprehensive understanding of local government operations, critical in strategic shaping strategic direction and change, develops and applies comprehensive concepts and methods.

- 6.11 For purposes of evaluating the performance of the Employee for the mid-year and year-end reviews, an evaluation panel constituted of the following persons will be established
 - 6.11.1 Executive Mayor;
 - 6.11.2 Mayor / Municipal Manager from another municipality;

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- 6.11.3 Chairperson of the Performance Audit Committee or in his/her absence thereof, the Chairperson of the Audit Committee;
- 6.11.4 The Member of the Mayoral Committee; and
- 6.11.5 A member of the community.
- 6.12 The Executive Mayor will evaluate the performance of the Employee as at the end of the 1st and 3rd quarters; and
- 6.13 The Executive Mayor will give performance feedback to the Employee within five (5) working days after each quarterly and annual assessment meetings.

7. SCHEDULE FOR PERFORMANCE REVIEWS

7.1 The performance of the Employee in relation to his performance agreement shall be reviewed on the following dates:

Quarter	Review Period	Review to be completed by		
1	July - September	October 2025 (informal)		
2	October – December	February 2026		
3	January - March	April 2026 (Informal)		
4	April - June	September 2026		

- 7.2 The Employer shall keep a record of the mid-year and year-end assessment meetings;
- 7.3 Performance feedback shall be based on the Employer's assessment of the Employee's performance;
- 7.4 The Employer will be entitled to review and make reasonable changes to the provisions of Annexure A from time to time for operational reasons. The Employee will be fully consulted before any such change is made; and
- 7.5 The Employer may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and/or amended as the case may be. In that case, the Employee will be fully consulted before any such change is made.

8. DEVELOPMENTAL REQUIREMENTS

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure C. Such Plan may be implemented and/or amended as the case may be after each assessment. In that case, the Employee will be fully consulted before any such change or plan is made.

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OBLIGATIONS OF THE EMPLOYER 9.

- 9.1 The Employer shall-
 - 9.1.1 Create an enabling environment to facilitate effective performance by the employee;
 - 9.1.2 Provide access to skills development and capacity building opportunities;
 - 9.1.3 Work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;
 - 9.1.4 On the request of the Employee delegate such powers reasonably required by the Employee to enable him to meet the performance objectives and targets established in terms of this Agreement; and
 - Make available to the Employee such resources as the Employee may reasonably require from time to time assisting him to meet the performance objectives and targets established in terms of this Agreement.

CONSULTATION 10.

- The Employer agrees to consult the Employee timeously where the 10.1 exercising of its powers will have amongst others-
 - 10.1.1 A direct effect on the performance of any of the Employee's functions:
 - 10.1.2 Commit the Employee to implement or to give effect to a decision made by the Employer; and
 - 10.1.3 A substantial financial effect on the Employer.
- The Employer agrees to inform the Employee of the outcome of any 10.2 decisions taken pursuant to the exercise of powers contemplated in clause 12.1 as soon as is practicable to enable the Employee to take any necessary action with delay.

REWARD 11.

- The evaluation of the Employee's performance will form the basis for 11.1 acknowledging outstanding performance or correcting unacceptable performance;
- An annual performance bonus will be paid to the Employee in terms of the provisions of the Local Government: Municipal Performance Regulations for Municipal Managers and Managers directly accountable to Municipal Managers, 2002.

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- 11.3 In the event of the Employee terminating his services during the validity period of this Agreement, the Employee's performance will be evaluated for the portion during which he was employed and he will be entitled to a pro-rata performance bonus based on his evaluated performance for the period of actual service; and
- 11.4 The Employer will submit the results of the annual assessment and the scoring report of the Employee, to the MEC responsible for local government.

12. MANAGEMENT OF EVALUATION OUTCOMES

- 12.1 Where the Employer is, any time during the Employee's employment, not satisfied with the Employee's performance with respect to any matter dealt with in this Agreement, the Employer will give notice to the Employee to attend a meeting;
- 12.2 The Employee will have the opportunity at the meeting to satisfy the Employer of the measures being taken to ensure that his performance becomes satisfactory and any programme, including any dates, for implementing these measures;
- 12.3 Where there is a dispute or difference as to the performance of the Employee under this Agreement, the Parties will confer with a view to resolving the dispute or difference; and
- 12.4 In the case of unacceptable performance, the Employer shall
 - 12.4.1 Provide systematic remedial or developmental support to assist the Employee to improve his performance; and
 - 12.4.2 After appropriate performance counselling and having provided the necessary guidance and/or support as well as reasonable time for improvement in performance, the Employer may consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his or her duties.

13. DISPUTE RESOLUTION

- 13.1 In the event that the Employee is dissatisfied with any decision or action of the Employer in terms of this Agreement, or where a dispute or difference arises as to the extent to which the Employee has achieved the performance objectives and targets established in terms of this Agreement, the Employee may within 3 (three) business days, meet with the Employer with a view to resolving the issue. The Employer will record the outcome of the meeting in writing;
- 13.2 If the Parties cannot resolve the issues within 10 (ten) business days, an independent arbitrator, acceptable to both parties, shall be appointed to resolve the matter within 30 (thirty) business days;

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- 13.3 In the instance where the matters referred to in 13.2 were not successfully resolved, the matter shall be referred to the MEC for local government in the province within 30 (thirty) business days of receipt of a formal dispute from the Employee or any other person appointed by the MEC; and
- 13.4 In the event that the mediation process contemplated above fails, the relevant clause of the Contract of Employment shall apply.

14. GENERAL

- 14.1 The contents of this agreement and the outcome of any review conducted in terms of Annexure A may be made available to the public by the Employer; and
- 14.2 Nothing in this agreement diminishes the obligations, duties or accountabilities of the Employee in terms of his contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

Thus, done and signed at _ 2025.	Hermanus	on the 19 day June of
AS WITNESSES:		Range MANAGER
2 Sepancul	ni S.	MUNICIPAL MANAGER

Executive Mayor: MM: MM:

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Thus, done and signed at Hernaus on the 19 day June of 2025.

AS WITNESSES:

1.

EXECUTIVE MAYOR

2. Bornellis

Executive Mayor: MM: MM:

Municipal Manager

Performance Plan

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The Performance Plan sets out:

- a) Key Performance Areas that the employee should focus on, performance objectives, key performance indicators and targets that must be met within a specific timeframe; and
- The Competencies required from employees prescribed in the Regulations on the appointment and conditions of employment of senior managers, R21 **Q**

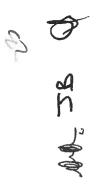
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KEY PERFORMANCE INDICATORS

The key performance areas, the performance objectives, key performance indicators and targets that must be met within the agreed timeframe are described below. The assessment of these performance indicators will account for eighty percent of the total employee assessment score.

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i.	Q4	%06	%06	%06	%06	%06
ets	03	%06	%06	%06	%06	%06
Targets	05	%06 %06 %06		%06	%06	
	۵	%06	%06	%06	%06	%06
	Portfolio of evidence	Updated SDBIP and report Updated SDBIP and report Updated SDBIP and report		Updated SDBIP and report	Updated SDBIP and report	
	Baseline 56%		95%	77%	%28	%08
	Unit of Measurement 90% of the KPI's of the division have been met as per Ignite Dashboard report		90% of the KPI's of the division have been met as per Ignite Dashboard report	90% of the KPI's of the sub section have been met as per Ignite Dashboard report	90% of the KPI's of the division have been met as per Ignite Dashboard report	90% of the KPI's of the Directorate have been met
Key Performance	Indicator (KPI)	Effective Management and supervision of the SDBIP on the KPIs of Division: Internal Audit	Effective Management and supervision of the SDBIP on the KPIs of Division: Strategic Support Services	Effective Management and supervision of the SDBIP on the KPIs of Sub-Section: Communications	Effective Management and supervision of the SDBIP on the KPIs of Division: Legal Services & Contract Management	Effective Management and supervision of the Infrastructure Services Directorate
	National NPA	Good Governance & Public Participation	Good Governance & Public Participation	Good Governance and Public Participation	Good Governance and Public Participation	Basic Service Delivery
	Ker No	SDBIP Graphs	SDBIP Graphs	SDBIP Graphs	SDBIP Graphs	SDBIP Graphs

Weight		ゴ	ゴ	ヹ	3	ゴ	7	4
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Targets	07	%06	ı	%06	%06	1	14	-
	ō	%06	•	,	%06	ı	4	-
Portfolio of evidence		Updated SDBIP and report	Updated SDBIP and report	Updated SDBIP and report	Updated SDBIP and report	Updated SDBIP and report	Minutes of the ward committee meetings held	TMT minutes where item served
Baseline		71%	%69	95%	89%	%99	02	4
Unit of Measurement		90% of the KPI's of the Directorate have been met	90% of the KPI's of the Directorate have been met	90% of the KPI's of the Directorate have been met	90% of the KPI's of the Directorate have been met	90% of the KPI's of the Directorate have been met	Number of ward committee meetings per annum	Number of progress reports submitted
Key Performance	Indicator (KPI)	Effective Management and supervision of the Corporate Services Directorate	Effective Management and supervision of the Planning and Development Directorate	Effective Management and supervision of the Financial Services Directorate	Effective Management and supervision of the Municipal Public Safety Directorate	Effective Management and supervision of the Community Services Directorate	Ward committee meetings held to facilitate consistent and regular communication with residents	Submit 4 progress reports on the revision of the top 10 risks as a corrective action to the Top Management Team (1 previous financial year & 3 current financial
National KPA		Municipal Transformation and Institutional Development	Local Economic Development	Municipal Financial Management and Viability	Basic Service Delivery	Basic Service Delivery	Good Governance and Public Participation	Good Governance and Public Participation
Ref No		SDBIP	SDBIP Graphs	SDBIP Graphs	SDBIP Graphs	SDBIP Graphs	TL 6	TL7



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É	94		95%	1	-
ets	8		55%	ı	-
Targets	07		20%	ı	-
	6		5%	က	/-
Dortfolio of evidence	Formono of evidence		Expenditure report from SAMRAS	Cover page and signature section of the performance agreements	Copy of e-mail and report submitted to the Executive Mayor by the Municipal Manager
Basalina	Daseille		89.91%	5	4
Unit of Moseuroment	Office of weasurement		% of the capital budget spent	Number of agreements signed	Number of progress reports monitored and submitted to Executive Mayor
Key Performance	Indicator (KPI)	year)	Percentage of a municipality's capital budget actually spent on capital projects identified for the financial year in terms of the municipality's IDP {(Actual amount spent on projects as identified for the year in the IDP/Total amount budgeted on capital projects)X100}	Sign section 56 performance agreements with all directors by the end of July 2025	Monitor the implementation of the action plan developed to address all the issues raised in the management letter of the Auditor General and submit 4 progress reports to Executive Mayor
National KDA	National NFA		Basic Service Delivery	Municipal Transformation and Institutional Development	Good Governance and Public Participation
Dof No	ON IAV		TL 29	Т. 34	TL 35

Moinh	n a said	4	8	12	N	4
k	97	0	0	-	-	0
ets	63	ო	0	0	0	0
Targets	05	0	0	0	0	0
	8	ო	_	0	0	100%
Double of wilders		Signed appraisals	Confirmation of receipt of the report	Council resolution of the approved IDP	Minutes of Meeting where the MTREF was tabled	IPMS System report
Dagalina	Dasellie	Ø	-	-	-	100%
Init of Money recommend		Number of appraisals	Draft Annual report submitted	Final IDP submitted	Final Budget submitted	% of staff agreements approved
Key Performance	Indicator (KPI)	Bi-annual formal performance appraisals of the section 56 appointees for the previous financial period April to June 2025 to be completed by Sept 2025 and the current period - October -December 2025 to be completed by February 2026	Draff the annual report and submit to the Auditor-General by the end of August 2025	Prepare the final IDP for submission to Council by the end of May 2026	Submit the Final MTREF Budget by the end of May 2025	Municipal Manager compile and approve the performance agreements of all staff reporting directly to him (excluding Directors) by 30 July 2025 (2025/26 financial year)
Notional Management	National NFA	Municipal Transformation and Institutional Development	Good Governance and Public Participation	Good Governance and Public Participation	Good Governance and Public Participation	Municipal Transformation and Institutional Development
OF NO	ON IAN	TL 36	TL 37	TL 40	TL 41	Dept. SDBIP

	Meigill	4	7	6	7	7
	94	0	0	4	126	%06
ets	83	100%	0	4	126	%06
Targets	07	0	0	4	126	%06
	5	0	100%	4	126	%06
		IPMS System report	IPMS System report	Meetings in MM's electronic calendar	Monthly list of press releases developed and distributed	Collaborator report
	Baseline 100%		1005	14,58	592	94,79%
		% of mid-year reviews conducted	% of annual reviews conducted	Number of formal engagements per month	Number of press releases developed and distributed	% responded to within 14 days
Key Performance	Indicator (KPI)	Municipal Manager conduct mid-year reviews of all staff reporting directly to him (excluding Directors) by 30 January 2025 (current financial year)	Municipal Manager conduct annual reviews of all staff reporting directly to him (excluding Directors) by 30 August 2025 (for previous financial year – 2024/25)	Monthly support and advise the Executive Mayor towards unblocking strategic service delivery issues in regular engagements between the Mayor and MM	Monthly develop and distribute press releases	Respond to 90% of all standard (non-statutory) queries/complaints/requests and memorandums within 14 days from when the request is received via the Collaborator system (Generate collaborator report - POE- not on calendar month, but from
Notional VDA	National NFA	Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Good Governance and Public Participation	Good Governance and Public Participation	Good Governance and Public Participation
O G NIC	ONIEN	Dept. SDBIP	Dept. SDBIP	Dept. SDBIP	Dept. SDBIP	Dept. SDBIP

Woinht	aveigni.		7	7	80
	Q4		%96	%56	
Targets	Q3		%96	%96	
Targ	02		%56	%96	
	Q1		95%	95%	
Bortfolio of ovidence			Collaborator Report	Collaborator Report	
Basolino	0000		New kpi	New kpi	
linit of Massuramont	Olin Of Medadi efficial		% of vacancies registered within 2 weeks after post became vacant.	% of appointments within 2 months	
Key Performance	Indicator (KPI)	15th of previous month to 14th of the current reporting period)	95% of vacancies registered for advertising on Collaborator (within 2 weeks after the funded post became vacant)	95 % of appointments made after the shortlisting and interview process was conducted (within 2 months after closing date of the advertisement.)	
Mational KDA	National NFA		Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	
Dof No	ONI IAV		Dept. SDBIP	Dept. SDBIP	

COMPETENCIES

The competencies required from employees prescribed in the Regulations on the appointment and conditions of employment of senior managers, R21 of 2014. The assessment of these competencies will account for twenty percent of the total employee assessment score.

Annexure B describes the different achievement levels for each Competency and should therefore form part of this section of the Performance Plan.

Competency	Definition	Weight
	LEADING COMPETENCIES	
	Provide and direct a vision for the institution, and inspire and deploy others to deliver on the strategic institutional mandate. It includes:	
Strategic direction and	 Impact and influence 	
leadership	 Institutional performance management 	1.67
	 Strategic planning and management 	
	Organisational awareness	
	Effectively manage, inspire and encourage people, respect diversity, optimise talent and build and nurture relationships in order to achieve institutional objectives. It includes:	1.67
	Human capital planning and development	
People management	 Diversity management 	
	Employee relations management	
	Negotiation and dispute management	
	Able to understand program and project management methodology; plan, manage, monitor and evaluate specific activities in order to deliver on set objectives. It includes:	1.67
Programme and project	 Program and project planning and implementation 	
יומן מאליווים ו	Service delivery management	
	 Program and project monitoring and evaluation 	
Financial management	Able to compile, plan and manage budgets, control cash flow, institute financial risk management and administer procurement processes in accordance with recognised financial practices. Further to ensure that all financial transactions are managed in an ethical manner. It includes:	1.67
	 Budget planning and execution 	
	Financial strategy and delivery	

Competency	Definition	Weight
	Financial reporting and delivery	
Change leadership	Able to direct and initiate transformation on all levels in order to successfully drive and implement new initiatives and deliver professional and quality services to the community. It includes: • Change vision and strategy • Process design and improvement • Change impact monitoring and evaluation	1.67
Governance leadership	Able to promote, direct and apply professionalism in managing risk and compliance requirements and apply a thorough understanding of governance practices and obligations. Further, able to direct the conceptualisation of relevant policies and enhance cooperative governance relationships. It includes: • Policy formulation • Risk and compliance management • Cooperative governance	1.67
	CORE COMPETENCIES	
Moral competence	Able to identify moral triggers, apply reasoning that promotes honesty and integrity and display behaviour that reflects moral competence.	1.67
Planning and organising	Able to plan, prioritise and organise information and resources effectively to ensure the quality of service delievry and build efficient contingency plans to manage risk.	1.67
Analysis and innovation	Able to critically analyse information, challenges and trends to establish and implement fact-based solutions that are innovative to improve institutional processes in order to achieve key strategic objectives.	1.67
Knowledge and information management	Able to promote the generation and sharing of knowledge and information through various processes and media, in order to enhance the collective knowledge base of local government	1.67
Communication	Able to share information, knowledge and ideas in a clear, focused and concise manner appropriate for the audience in order to effectively convey, persuade and influence stakeholders to achieve the desired outcome.	1.67
Results and quality focus	Able to maintain high quality standards, focus on achieving results and objectives while consistency striving to exceed expectations and encourage others to meet quality standards. Further, to actively monitor and measur results and quality against identified objectives.	1.67
	TOTAL	20

Competency Framework

W A

Cluster	Leading Competencies				
Competency Nan					
Competency Defini		a vision for the institution, and inspire and deploy others			
Competency Denni	to deliver on the su	rategic institutional mandate			
BASIC					
BASIC • Understand institutional and departmental strategic objectives, but lacks the ability to inspire others to achieve set mandate • Describe how specific tasks link to institutional strategies but has limited influence in directing strategy • Has a basic understanding of institutional performance management, but lacks the ability to integrate systems into a collective whole • Demonstrate a basic understanding of	COMPETENT Give direction to a team in realising the institution's strategic mandate and set objectives Has a positive impact and influence on the morale, engagement and participation of team members Develop actions plans to execute and guide strategy implementation Assist in defining performance measures to monitor the progress and effectiveness of the institution Displays an awareness of institutional structures and political factors Effectively communicate barriers to execution to relevant parties Provide guidance to all stakeholders in the achievement of the	ADVANCED Evaluate all activities to determine value and alignment to strategic intent Display in-depth knowledge and understanding of strategic planning Align strategy and goals across all functional areas Actively define performance measures to monitor the progress and effectiveness of the institution Consistently challenge strategic plans to ensure relevance Understand institutional structures and political factors, and the consequences of actions Empower others to follow strategic direction and deal with complex situations Guide the institution through complex and ambiguous concern Use understanding of power relationships and	SUPERIOR Structure and position the institution to local government priorities Actively use in-depth knowledge and understanding to develop and implement a comprehensive institutional framework Hold self accountable for strategy execution and results Provide impact and influence through building and maintaining strategic relationships Create an environment that facilitates loyalty and innovation Display a superior level of self-discipline and integrity in actions Integrate various systems into a collective whole to optimise institutional performance management Uses understanding of competing interests to		
key decision-	strategic mandate	dynamic tensions among	manoeuvre		
makers	Understand the aim	key players to frame	successfully to a		
	and objectives of the	communications and	win/win outcome		
	institution and relate it	develop strategies,			
	to own work	positions and alliances			

Cluster		Leading Competencies					
Competency Na	ame	People Managemer					
Competency Defi		Effectively manage, inspire and encourage people, respect dive					
			IENT LEVELS				
BASIC		COMPETENT	ADVANCED	SUPERIOR			
Participate in team goal-setting and problem solving Interact and collaborate with people of diverse backgrounds Aware of guidelines for employee development, but requires support in implementing development initiatives	increccontinues respectives the other transfer of the continues respectives respective respectives respective respectives respective respectives respective respect	ribution and consibility pect and support diverse nature of rs and be aware of penefits of a diverse cach exively delegate in and empower in the functions nally and consistently itate team goal-ng and probleming etively identify icity requirements sulfill the strategic	Identify ineffective team and work processes and recommend remedial interventions Recognise and reward effective and desired behaviour Provide mentoring and guidance to others in order to increase personal effectiveness Identify development and learning needs within the team Build a work environment conducive to sharing, innovation, ethical behaviour and professionalism Inspire a culture of performance excellence by giving positive and constructive feedback to the team Achieve agreement or consensus in adversarial environments Lead and unite diverse teams across divisions to achieve institutional objectives	Develop and incorporate best practice people management processes, approaches and tools across the institution Foster a culture of discipline, responsibility and accountability Understand the impact of diversity in performance and actively incorporate a diversity strategy in the institution Develop comprehensive integrated strategies and approaches to human capital development and management Actively identify trends and predict capacity requirements to facilitate unified transition and performance management			

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Cluster	Cluster Leading Competencies				
Competency Name	Program and Project I	Management			
	Able to understand p	rogram and project manag	ement methodology;		
Competency Definition	plan, manage, monito	or and evaluate specific	activities in order to		
, , , , , , , , , , , , , , , , , , ,	deliver on set objective				
	ACHIEVEME	NT LEVELS			
BASIC	COMPETENT	ADVANCED	SUPERIOR		
Initiate projects	 Establish broad 	Manage multiple	 Understand and 		
after approval from	stakeholder	programs and	conceptualise		
higher authorities	involvement and	balance priorities	the long-term		
Understand	communicate the	and conflicts	implications of		
procedures of	project status and	according to	desired project		
program and	key milestones	institutional goals	outcomes		
project	• Define the roles	Apply effective risk	 Direct a 		
management	and responsibilities	management	comprehensive		
methodology,	of the project team	strategies through	strategic macro		
implications and	and create clarity	impact assessment	and micro		
stakeholder	around	and resource	analysis and		
involvement	expectations	requirements	scope projects		
Understand the	 Find a balance 	Modify project scope	accordingly to		
rational of projects	between project	and budget when	realise		
in relation to the	deadline and the	required without	institutional		
institution's	quality of	compromising the	objectives		
strategic objectives	deliverables	quality and	Consider and		
Document and	 Identify appropriate 	objectives of the	initiate projects		
communicate	project resources to	project	that focus on		
factors and risk	facilitate the	Involve top-level	achievement of		
associated with	effective	authorities and	the long-term		
own work	completion of the	relevant	objectives		
Use results and	deliverables	stakeholders in	Influence people		
	 Comply with 	seeking project buy-	in positions of authority to		
successful project	statutory	in	implement		
implementation as	requirements and	Identify and apply	outcomes of		
guide	apply policies in a	contemporary	projects		
	consistent manner	project management methodology	 Lead and direct 		
	 Monitor progress and use of 	Influence and	translation of		
	and use of resources and	motivate project	policy into		
	make needed	team to deliver	workable		
	adjustments to	exceptional results	actions plans		
	timelines, steps,	Monitor policy	• Ensures that		
	and resource	implementation and	programs are		
	allocation	apply procedures to	monitored to		
		manage risks	track progress		
			and optimal		
			resource		
			utilisation, and		
			that adjustments		
			are made as		
			needed		

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Cluster	0 1					
Competency Name	Financial Manageme					
Competency Definition	institute financial ris	Able to compile, plan and manage budgets, control cash flow, institute financial risk management and administer procurement processes in accordance with recognised financial practices. Further to ensure that all financial transactions are managed in an ethical				
	ACHIEVEME	NT LEVELS				
BASIC	COMPETENT	ADVANCED	SUPERIOR			
Understand basic financial concepts and methods as they relate to institutional processes and activities Display awareness into the various sources of financial data, reporting mechanisms, financial governance, processes and systems Understand the importance of financial accountability Understand the importance of asset control	 Exhibit knowledge of general financial concepts, planning, budgeting, and forecasting and how they interrelate Assess, identify and manage financial risks Assume a cost-saving approach to financial management Prepare financial reports based on specified formats Consider and understand the financial implications of decisions and suggestions Ensure that delegation and instructions as required by National Treasury guidelines are reviewed and updated Identify and implement proper monitoring and evaluation practices to ensure appropriate spending against budget 	Take active ownership of planning, budgeting, and forecast processes and provides credible answers to queries within own responsibility Prepare budgets that are aligned to the strategic objectives of the institution Address complex budgeting and financial management concerns Put systems and processes in place to enhance the quality and integrity of financial management practices Advise on policies and procedures regarding asset control Promote National Treasury's regulatory framework for Financial Management	Develop planning tools to assist in evaluating and monitoring future expenditure trends Set budget frameworks for the institution Set strategic direction for the institution on expenditure and other financial processes Build and nurture partnerships to improve financial management and achieve financial savings Actively identify and implement new methods to improve asset control Display professionalism in dealing with financial data and processes			

Cluster Leading Competencies Competency Name Change Leadership						
Able to direct and initiate institutional transformation on all levels						
Competency Dennition	Competency Definition order to successfully drive and implement new initiatives and deliver professional and quality services to the community					
	ACHIEVEMENT		T attended			
BASIC	COMPETENT	ADVANCED	SUPERIOR			
Display an awareness of change interventions, and the benefits of transformation initiatives Able to identify basic needs for change ldentify gaps between the current and desired state Identify potential risk and challenges to transformation, including resistance to change factors Participate in change programs and piloting change interventions Understand the impact of change interventions on the institution within the broader scope of Hocal Ggovernment.	 Perform an analysis of the change impact on the social, political and economic environment Maintain calm and focus during change Able to assist team members during change and keep them focused on the deliverables Volunteer to lead change efforts outside of own work team Able to gain buy-in and approval for change from relevant stakeholders Identify change readiness levels and assist in resolving resistance to change factors Design change interventions that are aligned with the institution's strategic objectives and goals 	Actively monitor	Sponsor change agents and create a network of change leaders who support the interventions Actively adapt current structures and processes to incorporate the change interventions Mentor and guide team members on the effects of change, resistance factors and how to integrate change Motivate and inspire others around change initiatives			

Cluster		Leading Competencies				
Competency Name	Governance Lea	dership				
Competency Definiti	and compliance on of governance p	, direct and apply profession requirements and apply a stractices and obligations. Further of relevant policies and things the strategy and th	thorough understanding urther, able to direct the			
		MENT LEVELS				
BASIC	COMPETENT	ADVANCED	SUPERIOR			
Display a basic awareness of risk, compliance and governance factors but require guidance and development in implementing such requirements Understand the structure of cooperative government but requires guidance on	Display a thorough understanding of governance and risk and compliance factors and implement plans to address these Demonstrate understanding of the techniques and processes for optimising risk taking decisions within the institution Actively drive policy formulation within the institution to ensure the achievement of objectives	Able to link risk initiatives into key institutional objectives and drivers Identify, analyse and measure risk, create valid risk forecasts, and map risk profiles Apply risk control methodology and approaches to prevent and reduce risk that impede on the achievement of institutional objectives Demonstrate a thorough understanding of risk retention plans Identify and implement comprehensive risk management systems and processes Implement and monitor the formulation of policies, identify and analyse constraints and challenges with implementation and provide recommendations for improvement	Demonstrate a high level of commitment in complying with governance requirements Implement governance and compliance strategy to ensure achievement of institutional objectives within the legislative framework Able to advise Local Government on risk management strategies, best practice interventions and compliance management Able to forge positive relationships on cooperative governance level to enhance the effectiveness of Llocal government			

28 00 B

Annexure B

Cluster	Core Competencies				
Competency Name	Moral Competence				
Competency Definition	Able to identify moral triggers, apply reasoning that promotes hor and integrity and consistently display behaviour that reflects n competence				
	ACHIEVE	MENT LEVELS			
BASIC	COMPETENT	ADVANCED	SUPERIOR		
Realise the impact of acting with integrity, but requires guidance and development in implementing principles Follow the basic rules and regulations of the institution Able to identify basic moral situations, but requires guidance and development in understanding and reasoning with moral intent	 Conduct self in alignment with the values of Local Government and the institution Able to openly admit own mistakes and weaknesses and seek assistance from others when unable to deliver Actively report fraudulent activity and corruption within local government Understand and honour the confidential nature of matters without seeking personal gain Able to deal with situations of conflict of interest promptly and in the best interest of local government 	 Identify, develop, and apply measures of self-correction Able to gain trust and respect through aligning actions with commitments Make proposals and recommendations that are transparent and gain the approval of relevant stakeholders Present values, beliefs and ideas that are congruent with the institution's rules and regulations Takes an active stance against corruption and dishonesty when noted Actively promote the value of the institution to internal and external stakeholders Able to work in unity with a team and not seek personal gain Apply universal moral principles consistently to achieve moral decisions 	Create an environment conducive of moral practices Actively develop and implement measures to combat fraud and corruption Set integrity standards and shared accountability measures across the institution to support the objectives of local government Take responsibility for own actions and decisions, even if the consequences are unfavourable		

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Cluster	Core Competencies					
Competency Name	Planning and Organising					
Competency Definition	Able to plan, prioritise and organise information and resources effectively to ensure the quality of service delivery and build efficient contingency plans to manage risk ACHIEVEMENT LEVELS					
BASIC	COMPETENT	ADVANCED	SUPERIOR			
 Able to follow basic plans and organise tasks around set objectives Understand the process of planning and organising but requires guidance and development in providing detailed and comprehensive plans Able to follow existing plans and ensure that objectives are met Focus on short-term objectives in developing plans and actions Arrange information and resources required for a task, but require further structure and organisation 	 Actively and appropriately organise information and resources required for a task Recognise the urgency and importance of tasks Balance short and long-term plans and goals and incorporate into the team's performance objectives Schedule tasks to ensure they are performed within budget and with efficient use of time and resources Measures progress and monitor performance results 	 Able to define institutional objectives, develop comprehensive plans, integrate and coordinate activities, and assign appropriate resources for successful implementation Identify in advance required stages and actions to complete tasks and projects Schedule realistic timelines, objectives and milestones for tasks and projects Produce clear, detailed and comprehensive plans to achieve institutional objectives Identify possible risk factors and design and implement appropriate contingency plans Adapt plans in light of changing circumstances Prioritise tasks and projects according to their relevant urgency and importance 	Focus on broad strategies and initiatives when developing plans and actions Able to project and forecast short, medium and long term requirements of the institution and local government Translate policy into relevant projects to facilitate the achievement of institutional objectives			

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Cluster		Core Competencies				
Competency Na		Analysis and Innovation				
Competency Definition	establish and imp	Able to critically analyse information, challenges and trends to establish and implement fact-based solutions that are innovative to improve institutional processes in order to achieve key strategic				
	ACHIEVE	ENT LEVELS				
BASIC	COMPETENT	ADVANCED	SUPERIOR			
Understand the basic operation of analysis, but lack detail and thoroughness Able to balance independent analysis with requesting assistance from others Recommend new ways to perform tasks within own function Propose simple remedial interventions that marginally challenges the status quo Listen to the ideas and perspectives of others and explore opportunities to enhance such innovative thinking	Demonstrate logical problem solving techniques and approaches and provide rationale for recommendations Demonstrate objectivity, insight, and thoroughness when analysing problems Able to break down complex problems into manageable parts and identify solutions Consult internal and external stakeholders on opportunities to improve processes and service delivery Clearly communicate the benefits of new opportunities and innovative solutions to stakeholders Continuously identify opportunities to enhance internal processes Identify and analyse opportunities conducive to innovative approaches and propose remedial intervention	Coaches team members on analytical and innovative approaches and techniques Engage with appropriate individuals in analysing and resolving complex problems Identify solutions on various areas in the institution Formulate and implement new ideas throughout the institution Able to gain approval and buyin for proposed interventions from relevant stakeholders Identify trends and best practices in process and service delivery and propose institutional application Continuously engage in research to identify client needs	Demonstrate complex analytical and problem solving approaches and techniques Create an environment conducive to analytical and fact-based problem-solving Analyse, recommend solutions and monitor trends in key challenges to prevent and manage occurrence Create an environment that fosters innovative thinking and follows a learning organisation approach Be a thought leader on innovative customer service delivery, and process optimisation Play an active role in sharing best practice solutions and engage in national and international local government seminars and conferences			

10 00 B

Cluster	Core Competenc					
Competency Name Knowled		Knowledge and I	nfol	mation Management		
Competency Definition information the enhance the competency		information throu	igh ectiv	generation and sha various processes a ve knowledge base of	ınd	media, in order to
0.4010			UE I	ADVANCED	<u> </u>	SUPERIOR
BASIC		OMPETENT	-		-	
 Collect, categorise and track relevant information required for specific tasks and projects Analyse and interpret information to draw conclusions Seek new sources of information to increase the knowledge base Regularly share information and knowledge with internal stakeholders and team members 	ir site of the sin eight of the sin eigh	Ise appropriate information ystems and echnology to manage institutional mowledge and information in the property of the property of the provide solutions in the provide solution in the prov	•	and processes to meet future knowledge management needs Share and promote best-practice knowledge management across various institutions	•	Create and support a vision and culture where team members are empowered to seek, gain and share knowledge and information Establish partnerships across local government to facilitate knowledge management Demonstrate a mature approach to knowledge and information sharing with an abundance and assistance approach Recognise and exploit knowledge points in interactions with internal and external stakeholders

61. 1	1 Ocean Oceanies 1				
Cluster	Core Competencies				
Competency Name	Communication				
Competency Definition	Able to share information, knowledge and ideas in a clear, focused and concise manner appropriate for the audience in order to effectively convey, persuade and influence stakeholders to achieve the desired outcome ACHIEVEMENT LEVELS				
BASIC	COMPETENT	ADVANCED	SUPERIOR		
Demonstrate an understanding for communication levers and tools appropriate for the audience, but requires guidance in utilising such tools Express ideas in a clear and focused manner, but does not always take the needs of the audience into consideration Disseminate and convey information and knowledge adequately	 Express ideas to individuals and groups in formal and informal settings in an manner that is interesting and motivating Able to understand, tolerate and appreciate diverse perspectives, attitudes and beliefs Adapt communication content and style to suit the audience and facilitate optimal information transfer Deliver content in a manner that gains support, commitment and agreement from relevant stakeholders Compile clear, focused, concise and well-structured written documents 	Effectively communicate high-risk and sensitive matters to relevant stakeholders Develop a well-defined communication strategy Balance political perspectives with institutional needs when communicating viewpoints on complex issues Able to effectively direct negotiations around complex matters and arrive at a win-win situation that promotes Batho Pele principles Market and promote the institution to external stakeholders and seek to enhance a positive image of the institution Able to communicate with the media with high levels of moral competence and discipline	 Regarded as a specialist in negotiations and representing the institution Able to inspire and motivate others through positive communication that is impactful and relevant Creates an environment conducive to transparent and productive communication and critical and appreciative conversations Able to coordinate negotiations at different levels within local government and externally 		

Competency Name Results and Quality Focus Able to maintain high quality standards, focus on achiresults and objectives while consistently striving to expectations and encourage others to meet quality standards, focus on achiresults and objectives while consistently striving to expectations and encourage others to meet quality standards against identified objectives ACHIEVEMENT LEVELS BASIC COMPETENT ADVANCED SUPERIOR Understand Focus on high- quality of work priority actions own standards guide others						
Able to maintain high quality standards, focus on achiresults and objectives while consistently striving to expectations and encourage others to meet quality stand Further, to actively monitor and measure results and quagainst identified objectives ACHIEVEMENT LEVELS BASIC COMPETENT ADVANCED SUPERIOR Understand Focus on high-quality of work priority actions own standards guide others	Core Competencies					
ACHIEVEMENT LEVELS BASIC COMPETENT ADVANCED SUPERIOR Understand Focus on high-quality of work priority actions own standards guide others	Able to maintain high quality standards, focus on achieving results and objectives while consistently striving to exceed expectations and encourage others to meet quality standards. Further, to actively monitor and measure results and quality					
BASIC COMPETENT ADVANCED SUPERIOR Understand Focus on high-quality of work priority actions own standards guide others						
Understand	IOP					
quality of work priority actions own standards guide others						
but requires guidance in attending to important matters Show a basic commitment to achieving the correct results Produce the minimum level of results is of a good standard Produce outcomes that is of a good standard Procus on the role quantity of output but requires development in incorporating the quality work in general circumstances, but fails to meet expectation when under pressure become distracted by lower-priority activities show a basic commitment activities Demonstrate a determined and committed approach to achieving results and quality standards Focus on the role output of high quality of results in order to achieve objectives Monitors progress, quality of work in general circumstances, but fails to meet expectation when under pressure Demonstrate a determined and committed approach to achieving results and quality standards Follow task and projects through to completion she required in the role output of high quality of results in order to achieve objectives Monitors progress, quality of work, and use of resources; provide status updates, and make adjustments as needed and outcomes to ensure quality output Focus on the end result and avoids being distracted committed approach to achieving results and quality standards an result and avoids being distracted committed approach to achieving results and quality standards and committed approach to achieving results and avoids being distracted committed approach to completion schieving results and avoids being distracted committed approach to completion. Set challenging goals and objects through to completion she required in the role output by the vality and quality of results in order to achieving set standards. Follow task and projects through to completion solve the quantity and quality of results in order to achieving set standards and committed approach to exceed the results and avoids committed approach to exceed the results and committed approach to exceed the results and achieving results and committed approach to exceed the results an	ners to juality s and and sets idards and andards, own ince and interest in team ibitious enging als, cating I short-ectations or opriate sh goals e and tion realise ople on tivities					



2025/26

Municipal Manager

Personal Development Plan

		1	T
Support Person			
Work opportunity created to practice skill/development area			
Suggested Time Frames			
Suggested mode of delivery			
Suggested training and /or development activity			
Outcomes Expected			
Skills Performance Gap	-	2.	ю́.

Signed and accepted by the Employee

5200/00/61

Date:

Signed by the Executive Mayor on behalf of the Municipality

1906 2025

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