

## **PENSIOENARISKORTING**

Afgetrede en gestremde persone kwalifiseer vir 'n korting op eiendomsbelasting, volgens hulle totale **bruto** maandelikse huishoudelike inkomste. Om te kwalifiseer vir die korting moet die eienaar aan die volgende vereistes voldoen:

- Die eienaar moet 'n **Suid Afrikaanse burger** wees
- Die eiendom moet die aansoeker se **primêre verblyf/woonadres** wees, mits die eienaar nie in staat is om die eiendom te okkupeer nie weens omstandighede buite sy/haar beheer, kan die gade of minderjarige kinders aan die okkupasievereistes voldoen. Afwesigheid vanaf die eiendom tot en met drie maande per jaar sal vir die doeleindes buite rekening gelaat word;
- Die eienaar/s moet ten minste **60 jaar oud** wees of 'n ongeskiktheid toelaag van die Staat ontvang
- Totale **bruto** maandelikse inkomste mag nie die voorgestelde maksimum wat deur die Munisipaliteit bepaal word, oorskry nie en
- Die eienaar mag **nie meer as een eiendom besit nie.**
- n Vruggebruiker of habitatio (bewoningsreg) of 'n eksekuteur of administrateur van 'n bestorwe boedel sal vir doeleindes van 'n kortingsaansoek as die eienaar beskou word. Die aansoeker moet 'n beëdigde verklaring of 'n brief van die Meester van die Hooggeregshof voorlê om die aanstelling te staaf.

**“Bruto maandelikse houshoudelike inkomste”** beteken: inkomste van **alle** persone wat normaalweg die eiendom bewoon, insluitend salarisse/toelae, lone, dividende, pensioengelde, ongeskiktheidstoelae, verhurings, rente ontvang, kapitaal oorplasings/depositos en enige beleggings inkomste.

Hierdie brief dien as riglyn om te bepaal of u moontlik vir hierdie korting op eiendomsbelasting kwalifiseer. Indien u aan al die vereistes voldoen, kan die aansoekvorm voltooi word en insluitend al die bykomende dokumente soos aangedui op die aansoek, gestuur word aan [enquiries@overstrand.gov.za](mailto:enquiries@overstrand.gov.za) of dit kan by u naaste Overstrand Administrasie inhandig word.

Alle aansoeke moet deur die Munisipaliteit ontvang word teen **20 Julie**. Die goedgekeurde Belastingbeleid maak voorsiening vir laat aansoeke tot 30 September.

Die indiening van hierdie aansoek sal nie noodwendig 'n belastingkorting tot gevolg hê nie.

In die geval van 'n wanvoorstelling of vals verklaring, behou die Munisipaliteit die reg voor om die goedkeuring van die korting te weier, of om enige korting wat reeds toegestaan was te verhaal. Die vals inligting kan ook regsaksies tot gevolg hê.

Kontak ons gerus indien u probleme met die voltooiing van die vorm ondervind.



## **PENSIONERS REBATE**

Retired and Disabled Persons qualify for a rebate according to their gross monthly household income. To qualify for the rebate a property owner must:

- be a **South African citizen**.
- occupy the property as his/her **primary residence**, provided that where the owner is unable to occupy the property due to circumstances beyond his/her control, the spouse or minor children may satisfy the occupancy requirement. Absence of up to three months per year from the property will be disregarded for the purposes of this requirement.
- be at least **60 years** of age or in receipt of a disability pension from the State.
- be in receipt of a total monthly income not exceeding the amount as decided by the Municipality.
- and not be the owner **of more than one property**.
- A *usufructuary or habitatio* (right of habitation) or an executor or administrator of a deceased estate will be regarded as the property owner for purposes of a rebate application. The applicant must produce an Affidavit or a letter from the Master of the High Court to substantiate the appointment.

**“Gross monthly household income”** means: income of **all** the persons normally residing on the property resulting from salaries/stipends, wages, dividends, pensions, disability grants, rentals, board and lodging, interest received, capital transfers/deposits and any investment income.

This letter serves as a guideline to determine whether you may qualify for rebate. If you meet all the requirements, the complete application with additional documents as indicated on the application could be forwarded to [enquiries@overstrand.gov.za](mailto:enquiries@overstrand.gov.za) or be handed in to your nearest Overstrand Administration.

All applications must be received by the Municipality by 20 July. The approved Rates Policy allows for late applications until 30 September.

The submission of this application will not necessarily result in a tax discount.

In the case of misrepresentation or false declaration, the Municipality reserves the right to refuse the approval of the rebate, or to recover any rebate, if already granted and may institute appropriate legal action.

Feel free to contact us if you experience problems completing the form.

## REBATE PERCENTAGES – 1/7/2023 – 30/6/2024

A rebate of 100% to approved applicant in terms of this Policy, who's gross monthly household income may not exceed the amount of two times (2x) the state funded social pensions per month;

$$= \mathbf{R2090 \times 2 = R4180}$$

A rebate of 70% to approved applicant in terms of this Policy, who's gross monthly household income may not exceed the amount of three times (4x) the state funded social pensions per month

$$= \mathbf{R2090 \times 4 = R8360}$$

A rebate of 40% to approved applicant in terms of this Policy, who are older than 60 with a gross monthly household income less than four times (8x) the state funded social pensions per month;

$$= \mathbf{R2090 \times 8 = R16720}$$