

12.

DRAFT INTEGRATED DEVELOPMENT PLAN (IDP) REVIEW AND PROPOSED AMENDMENT FOR 2024/25RG Louw
15 March 2024

Senior Manager: Strategic Services

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1. Executive Summary

The purpose of this report is to table the draft reviewed IDP and proposed amendment for the 2024/25 financial year. This will be the 2nd reviewed document and 3rd proposed amendment for the 2022/2027 IDP cycle.

2. Service Delivery and Budget Implementation Plan - IGNITE

Management Services
Strategic Services

3. Compliance with Strategic Priority

Provision of democratic, accountable and ethical governance

4. Delegated Authority

None

5. Legal Requirements

Section 34 of the Local Government: Municipal Systems Act, 2000 (32 of 2000) [Systems Act]

6. Background

In terms of Section 34 of the Systems Act a Municipal Council **must review** its Integrated Development Plan (IDP) on an annual basis. The review and amendment process started in August 2023 with inputs from councillors, ward committees and officials.

In addition, Section 34 (b) of the Systems Act states that a Municipal Council **may amend** its IDP in accordance with a prescribed process which is set out in Regulation 3, of the Municipal Systems Act (MSA) Planning and Performance Management Regulations of 2001.

Discussion

This IDP review and proposed amendment for 2024/25 were informed by the following:

- The municipality's performance attained for the 2022/23 financial year as

- well as the mid-year performance for 2023/24;
- Comments from the Minister of Local Government and other stakeholders on our 1st review (2023/24) of the amended 2022/2027 IDP; and
 - Changing circumstances in the municipal area.

For the 2024/25 IDP review and proposed amendment the strategic direction (Vision, Mission, Mayor's 3 C's and Strategic objectives) of the current 5-year Integrated Development Plan (IDP) remains unchanged.

Although the strategic direction remains unchanged, an IDP amendment is proposed with this 2nd review due to content changes in the document. Content changes are indicated with the following note on pages 7 and 11 in the IDP document (**Note: Revisions and or additions are indicated in orange text throughout the document**).

The process for the 2nd review (2024/25) and a proposed amendment of the current amended 5-year IDP, as regulated by Section 34 (a-b) of the Municipal Systems Act (MSA) were run concurrently.

The 2024/25 IDP review and proposed amendment document is structured into fourteen (14) Chapters.

Annexure A summarises the updates to the draft IDP review and proposed amendment for 2024/25.

Way forward

The draft reviewed IDP and proposed amendment for 2024/25 will be tabled at the council meeting on 27 March 2024 for council to consider the final document during the May council meeting. The draft document will likewise be open for inspection and comment by the community and other stakeholders in April 2024.

7. Financial Implications

Provision was made in the operating budget to cover the costs associated with compilation of the document. The document was compiled in-house by our own staff.

8. Staff Implications

Internal Staff

9. Comments from other Departments, Divisions and Administrations

Written IDP review and amendment inputs were obtained from the respective Directorates. Reviewed ward needs were obtained from the ward committees.

10. Annexures

Annexure A: Memorandum of the updates to the draft IDP review and proposed amendment for 2024/25

(Note: The draft Integrated Development Plan (IDP) review and proposed amendment for 2024/25 must be tabled at the Council meeting, therefore a **link will be distributed on the morning of the Council meeting via e-mail** (i.e., on 27 March 2024).

RECOMMENDATION TO THE COUNCIL:

1. that the draft IDP review and proposed amendment for 2024/25 **be noted**; and
2. that the draft IDP review and proposed amendment for 2024/25 **be advertised** for public comment in order for Council to consider the final document during the May 2024 Council meeting.

RESPONSIBLE OFFICIAL :**RG LOUW****TARGET DATE FOR IMPLEMENTATION :****TO BE NOTED**



Overstrand Municipality

MEMORANDUM IN TERMS OF REGULATION 3(2)(A) OF THE MUNICIPAL PLANNING AND PERFORMANCE MANAGEMENT REGULATIONS, 2001

Amendments to the Integrated Development Plan for 2024/25

Draft 25 March 2024

Sections that are updated or amended

Inserted a note on pages 7 and 11 that reads: Revisions and or additions are indicated in **orange text** throughout the IDP document.

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Synopsis: Strategic direction for this 2024/25 IDP review and proposed amendment

The strategic direction was **updated** with the following paragraphs:

This document represents the 2nd review of the approved amended 5-year IDP of 31 May 2022. For this 2024/25 IDP review the **strategic direction** of Council remains **unchanged**. Furthermore, the vision, mission, mayors 3 C's and strategic goals also **remain unchanged**. The proposed amendment is due to content changes in the document.

Inclusive service delivery to all communities in the Overstrand is the cornerstone of the newly elected Council through **#Overstrandforall**. The **mayor's 3 C priorities** of Communication, Crime Prevention & Law Enforcement and Cost and Ease of doing business with Overstrand **support** the implementation of the current 5 strategic objectives. The 3 C's formed part of the mayor's 100-day plan and since its inception in November 2021 notable progress has been made to advance the 3 C priorities in the Municipality. The Municipality is committed to continuous effort and feedback on the 3 C's.

Added this explanatory note on pages 7 and 11 in the document.

Note: Revisions and or additions are indicated in orange text throughout the document.

IDP
AMENDED INTEGRATED DEVELOPMENT PLAN
2022/23 – 2026/27

OVERSTRAND
Municipality
U/Msibisa
Municipality

Vision
To be a centre of excellence for the community.

Mission
Creation of sustainable communities by delivering optimal services to support economic, social and environmental goals in a politically stable environment as an **Overstrand for all**.

Mayor's 3 C's
Communication, Crime Prevention & Law Enforcement and Cost and Ease of doing business with Overstrand.
The 3 C's support the implementation of the strategic goals.

Strategic goals

1. The provision of democratic, accountable and ethical governance.
2. The provision and maintenance of municipal services.
3. The encouragement of structured community participation in the matters of the municipality.
4. The creation and maintenance of a safe and healthy environment.
5. The promotion of tourism, economic and social development.

#Overstrand4all #C4ourself

Forewords

Executive Mayor, Dr Annelie Rabie

Mayors' foreword will be included in Final of May 2024.

Municipal Manager, Dean O'Neill

The foreword of the MM will be updated in the Final of May 2024.

Executive Summary

The following paragraphs are changed:

Inserted

Note: Revisions and or additions are indicated in orange text throughout the document.

This document represents the **2nd review and a proposed amendment** of the amended 2022/2027 Integrated Development Plan (IDP) adopted by Council on 31 May 2022. **The proposed amendment is due to content changes in the document.**

The IDP is a plan, which will inform our communities on how the Overstrand Municipality will utilize its resources to implement the amended 2022/2027 IDP.

This document is structured into **fourteen chapters**.

The fourteen chapters are preceded with a synopsis of our strategic direction (Vision, Mission, 3 C's and Strategic objectives) for this **2024/25 IDP review and proposed amendment**. The synopsis section also includes the forewords of the Executive Mayor and Municipal Manager.

Chapter 1: Introduction and Background

1.1 Introduction

The following paragraphs are changed:

The **amended 2022/2027 IDP and this 2nd review and proposed amendment** has been developed to respond to the needs identified by the Overstrand Community, as well as institutional requirements that will enable the Municipality to address these needs. This IDP also aligns to Global, National, Provincial and District Planning Frameworks to ensure a holistic and integrated approach to development within the Municipality.

This **2024/25 IDP review and proposed amendment** is a plan, which will inform our communities on how the Overstrand Municipality will utilize its resources for the coming **2024/25** financial year in order to deliver on the amended 5-year IDP of 2022/2027.

This IDP review and proposed amendment for 2024/25 were informed by the following:

- The municipality's performance attained for the 2022/23 financial year as well as the mid-year performance for 2023/24;

- Comments from the Minister of Local Government and other stakeholders on our 1st review (2023/24) of the amended 2022/2027 IDP ;
- 2022 Census from Statistics South Africa and
- Changing circumstances in the municipal area.

An IDP amendment is proposed with this 2nd review due to content changes in the document.

1.3 IDP process

The following paragraphs are changed:

Secondly, Annual Planning – this refers to the review of the IDP as referred to in Section 34 (a) of the MSA. Section 34 (b) of the Act also allows for an IDP to be amended in accordance with a prescribed process. An IDP amendment is proposed with this 2nd review due to content changes in the document. This document represents our 2nd review of the adopted 5-year IDP (2022/2027) as well as a proposed IDP amendment in terms of Section 34 (b). The 2024/25 IDP review and proposed amendment processes ran concurrently.

IDP/Budget process timeframe

The paragraph and key deliverables are changed.

1.5 Linkage between IDP, Budget, performance management and risk management

Updated with information received from the relevant department.

Chapter 2: Strategic Analysis

2.1 Overstrand Overview

Updated with figures from the 2022 Census, 2023 Overberg MERO and Overstrand 2023 SEP reports.

2.3 Community needs

Updated ward priorities for 2024/25.

Chapter 3: Situational analysis per National KPA's

3.1.2. Political Governance Structure

The councillor information is updated, where applicable.

3.1.3 Administrative Governance Structure

The revised Macro structure is updated.

3.1.4 Public Accountability

Updated with information received from the relevant departments.

3.2. Municipal Transformation and Organisational Development

Updated with information received from the relevant departments and the 2022/23 Annual Report.

3.2. Basic Service Delivery

Updated with information received from the relevant departments and the 2022/23 Annual Report.

3.5. Municipal Financial Viability and Management

Updated with information received from the relevant departments and the 2022/23 Annual Report.

Chapter 4: Strategic Directives

4.2 The 2024/25 IDP review and proposed amendment and its strategic focus areas and direction

The following paragraphs were changed:

*For the 2024/25 IDP review and proposed amendment the strategic direction of the current amended 5-year IDP **remains unchanged.***

For this 2024/25 IDP review the **vision, mission, values, strategic objectives and mayors 3 C's** of the current amended 5-year IDP remain **unchanged. The proposed amendment is due to content changes in the document.**

The **Mayor's 3 C strategic interventions**– Communication, Crime Prevention & Law Enforcement and Cost and Ease of doing business **were retained** and **support** the implementation of the current 5 strategic objectives. The 3 C's form part of the Mayor's 100 day plan and since its inception in November 2021 notable progress has been made to advance the 3 C priorities in the Municipality. The Municipality is committed to continuous effort and feedback on the 3 C's.

Figure 17: Overstrand strategic direction for the 2024/25 IDP review and proposed amendment remain unchanged:

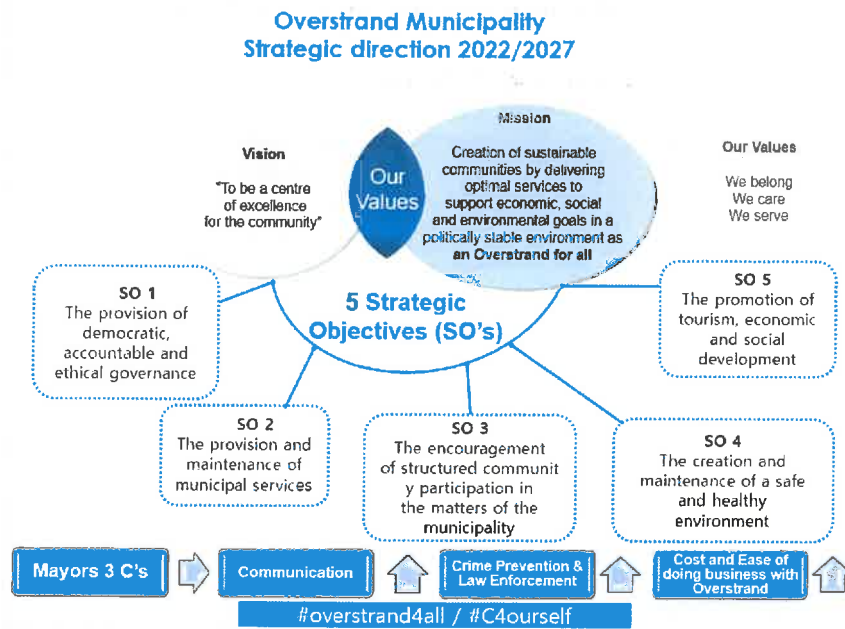


Figure 19: Overstrand Strategic direction 2022/2027

The **five focus areas** to guide the final amended IDP for 2022/2027 were retained:

- i. Basic Service Delivery
- ii. Good Governance
- iii. Optimization of financial resources
- iv. Safe and Healthy Environment and
- v. Social upliftment and Economic development.

4.3 Putting programmes/plans/strategy into action

Updated with information received from the relevant departments.

Chapter 5: Functional areas of Municipal Activities

Updated information.

Chapter 6: Service Level Agreements

Updated Roads and Stormwater infrastructure, Water and Sanitation and Solid waste management information as received from relevant departments.

Chapter 7: Government Policies and Directives

7.3.3 Western Cape Joint District and Metro Approach (JDMA)

Updated with information received from the Overberg JDMA interface team.

7.6 Provincial Government departments investment footprint in the Overstrand Municipal area

To be updated with the information obtained from the publication *Western Cape Government's Budget Estimates of Provincial Revenue and Expenditure 2024, Provincial Treasury, March 2024*.

Chapter 8: Overstrand Service Oriented Sector Plans – High level summaries

8.1 Overview of Sector Plans and Operational Plans

Updated with information received from the relevant departments.

Chapter 9: Local Economic Development

Updated with information received from the relevant directorate.

Chapter 10: Reviewed Municipal Spatial Development Framework

10.4 Summary of spatial proposals in the reviewed Municipal Spatial Development Framework (MSDF), 2020

Updated with information received from the relevant department.

10.9 Hermanus Central Business District (CBD) Revitalisation Plan

Updated with information received from the relevant department.

Chapter 11: Disaster Management Plan

Updated with information received from the relevant department.

Chapter 12: Financial Plan

Updated with information received from the relevant directorate.

Chapter 13: Performance Management

13.3 Planned delivery for the 2024/25 financial year

The draft TL SDBIP KPI's and Targets for 2024/25 were reviewed.

Chapter 14: Financials and Budgetary Annexures

Updated with the 2024/25 budget figures.